

6151-8 Riverwalk Lane, Jupiter Florida 33458 561-250-6311 [www.LamarTax.com](mailto:JlamarTaxes@Gmail.com)

Thank you for your interest in Lamar Tax and Accounting Solutions. We are full service Bookkeeping, Accounting and Tax firm. We are Licensed by the following:

* IRS as Tax Professionals and AFSP approved.
* We are listed nationally by the IRS as approved Professional Licensed Tax Preparers together with CPA’s, Tax Attorneys and Enrolled Agents.
* We are Licensed by Intuit, developer of QuickBooks Accounting software, TurboTax and Tax Pro Series for professionals.
* We are “Certified Pro Advisors” for Intuit products.

Our services include:

* Preparation and postings of all your monthly transaction from your Bank Accounts, Credit Cards, Lines of Credit etc. as required by the IRS.
* Issue monthly Balance Sheet and Income Statements for your Business.
* Year-end accounting adjustments (Journal Entries) prior to the filing final tax return
* Prepare and e-File your final Corp, S or LLC., Federal and State tax return.

Our original Set Up fee is $ 150.00 (Onetime fee) to set up your accounting using QuickBooks Pro Accountants. This fee includes:

* A Consultation/Evaluation of your Business.
* Set Up of your Customized Chart of Accounts
* Set Up Banks, Credit Cards and Assets and Liabilities.

Please note: Set up “Accountant” access to your Bank Accounts and Credits cards is required.

Monthly Bookkeeping starts at $ 50.00 a month, that covers:

* A volume of up to 50 transactions a month.
* Posting from Statements, Bank Checks, Deposits, Debit Card Charges, Credit Cards Charges, Payments.
* Reconcile your Bank Accounts and Credit Cards Statements monthly.

**Your flat monthly fee is based on your volume. We will need three months of all business Bank Statements and Credit Cards to ascertain your average monthly volume.**

No more surprise charges, Your Federal Business and State Tax return can be included with your bookkeeping service. For an additional $25 a month, at tax time your **business** Tax Return is included/paid for. (Please let us know if you would like to take advantage of this Pre-Paid Program.)

\*Additional Accounting Services needed are billed at $ 85.00 @ hour. Additional Tax Consultations or services are billed at $ 125.00 @ hour.

Initial Start-up cost:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Monthly:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: X\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_